



## Numericable-SFR lève avec succès une nouvelle dette à terme pour un montant total équivalent à 1 680 millions d'euros

22 octobre 2015 - Numericable-SFR, une filiale du groupe Altice, annonce aujourd'hui, avoir levé avec succès deux nouvelles dettes à terme (i) une de 1 340 millions de dollars américains and (ii) une autre de 500 millions d'euros ("les Dettes à Terme").

Les Dettes à Terme ont une maturité fixée à Janvier 2023 et portent intérêt à LIBOR/EURIBOR (avec un plancher à 0,75%) plus une marge de 4.00%.

Les deux prêts ont été placés à 98,5% de leur valeur faciale.

L'intégralité du montant du Prêt à Terme libellé en dollars américains a été convertie en un prêt en euro de 1 184 millions d'euros portant une marge de 4,15% augmentée de l'EURIBOR (sans plancher) à l'aide d'instruments de couverture de change et de taux.

A la suite de la mise en place de ces nouvelles dettes, la maturité moyenne de la dette de Numericable-SFR a augmenté de 5,9 ans à 6,1 ans et le coût moyen de la dette est passé de 4,8% à 4,9%.

Les produits résultant des Prêts à Terme, la trésorerie disponible et les disponibilités sur le crédit Revolving de Numericable-SFR serviront à payer la distribution de prime précédemment annoncée aux actionnaires de Numericable-SFR pour un total de 2,5 milliards d'euros.

### Contacts

#### Investor Relations

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#### About Altice – [www.altice.net](http://www.altice.net)

Founded by telecom entrepreneur, Patrick Drahi, Altice is a multinational cable and telecommunications company with presence in three regions - Western Europe (comprising France, Belgium, Luxembourg, Portugal and Switzerland), Israel and the Overseas Territories (currently comprising the French Caribbean and the Indian Ocean regions and the Dominican Republic). We provide cable based services (high quality pay television, fast broadband Internet and fixed line telephony) and, in certain countries, mobile telephony services to residential and corporate customers.

**Altice (ATC & ATCB) is listed on NYSE Euronext Amsterdam.**

#### About Numericable-SFR Group - [www.numericable-sfr.com](http://www.numericable-sfr.com)

Born from the combination of Numericable Group and SFR, Numericable-SFR Group wishes to create the nation's new leading player in the convergence between broadband and mobile, building from the existing top-tier fibre optics network and a leading mobile network. The sole owner of its infrastructures, the Group pairs two powerful networks and, thanks to its investments, Numericable-SFR aims to rapidly extend its fibre and 4G coverage into the farthest reaches of the nation and offer optimal service quality. A global operator, Numericable-



SFR holds prime positions on all of France's telecommunications market segments, from consumer to B-to-B, local authorities and wholesale. Building from a core of well-matched brands, the Group offers a comprehensive range of Internet-access, fixed-line, mobile and audiovisual services. The Group serves 22.5 million Mobile customers and 6.5 million households subscribing to broadband services. On the Consumer segment, the Group operates under the Numericable, SFR, RED by SFR and Virgin Mobile brands. On the B-to-B segment, it operates under the SFR Business Team, Completel and Telindus brands, serving over 190,000 companies.

Listed on Euronext Paris (Euronext NUM) and owned by Altice group (78%), Numericable-SFR Group posting proforma turnover of €11.4 billion, gathers a total of 16,500 men and women.

#### Disclaimer

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