



March 13, 2025

Altice France and Altice France Holding announce creditor consents sufficient to implement Transaction and extension of Expiration Time

Altice France S.A. (the “**Company**”) and its parent, Altice France Holding S.A. (“**AFH S.A.**”) announced today that creditors of the Company’s term loans and senior secured notes (the “**Altice France Secured Debt**”) and of AFH S.A.’s senior notes (the “**AFH S.A. Senior Debt**”) have submitted accessions to the framework agreements (the “**AF Framework Agreement**” and the **AFH Framework Agreement**”, respectively), pursuant to which they have provided binding consents to support a refinancing transaction (the “**Transaction**”), as further described in a press release dated February 26, 2025 (the “**Cleansing Press Release**”), sufficient to enable the Company, AFH S.A. and their respective supporting stakeholders to implement the Transaction.

The Company and AFH S.A., through Kroll Issuer Services Limited (the “**Calculation Agent**”), have received creditor accession letters from thousands of parties, demonstrating massive support for the Transaction.

The Company and AFH S.A. continue to work with the Calculation Agent to process creditor accession letters as they are received and calculate total consent rates and will communicate further details on the total creditor accessions to the AF Framework Agreement and the AFH Framework Agreement by 5:00 p.m. New York time on March 14, 2025.

The Company and AFH S.A. wish to encourage as many of their respective creditors as possible to support the Transaction. The Company and AFH S.A. therefore announce that the Expiration Time, as described in the Cleansing Press Release, has been extended to 5:00 p.m. New York time on March 19, 2025. The Company and AFH S.A. remind their respective creditors that:

- creditors will receive a premium, paid in cash at closing, of 2.5 percent of the principal amount of Altice France Secured Debt (the “**AF Premium**”), if they accede to the AF Framework Agreement prior to the Expiration Time; and
- creditors will receive a premium paid in cash at closing of 2.5 percent of the principal amount of AFH S.A. Senior Debt (the “**AFH Premium**”) if they accede to the AFH Framework Agreement prior to the Expiration Time.

Creditors should review Annex A to the Cleansing Press Release for instructions as to how to accede to the AF Framework Agreement and AFH Framework Agreement and become eligible for the AF Premium and AFH Premium, as applicable.