

July 29, 2025

## Altice France announces U.S. court recognition of Accelerated Safeguard Proceedings

As part of their chapter 15 cases (the “**Chapter 15 Cases**”) in the Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), Altice France S.A. and certain of its subsidiaries (collectively, the “**Company Parties**”),<sup>1</sup> announced the Bankruptcy Court’s entry of an order recognizing the Company Parties’ accelerated safeguard proceedings before the Commercial Court of Paris (*Tribunal des activités économiques de Paris*) (the “**Accelerated Safeguard Proceedings**”) as foreign main proceedings.

As previously noted by the Company Parties’ press release dated June 19, 2025, the Company Parties commenced the Chapter 15 Cases to seek recognition of the Accelerated Safeguard Proceedings to support the implementation of the announced refinancing transaction, as further described in the press release dated February 26, 2025 (the “**Transaction**”). No objections were filed to the Company Parties’ request for recognition of the Accelerated Safeguard Proceedings.

Recognition of the Accelerated Safeguard Proceedings marks another significant milestone in the implementation of the Transaction.

**The Chapter 15 Cases impact only the financial creditors affected by the Company Parties’ accelerated safeguard plans, namely the holders of the term loans, RCF and senior secured notes of the Company Parties.**

**The Company Parties’ employees, customers, suppliers and commercial or other financial partners remain unaffected.**

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<sup>1</sup> The “Company Parties” means Altice France S.A., Altice B2B France SAS, Completel SAS, Numericable US LLC, SFR Fibre SAS, SFR Presse, SFR Presse Distribution, Société Française du Radiotéléphone – SFR, and Ypso France SAS.