

June 19, 2025

Altice France announces commencement of U.S. chapter 15 cases seeking recognition of Accelerated Safeguard Proceedings

Altice France S.A. (the “**Company**”) and certain of its subsidiaries (Altice B2B France SAS, Completel SAS, Numericable US LLC, SFR Fibre SAS, SFR Presse, SFR Presse Distribution, Société Française du Radiotéléphone – SFR and Ypso France SAS) announced the commencement of chapter 15 cases (the “**Chapter 15 Cases**”) in the Bankruptcy Court for the Southern District of New York.

The Company commenced the Chapter 15 Cases to seek recognition of the accelerated safeguard proceedings opened on June 10, 2025, by the Commercial Court of Paris (*Tribunal des activités économiques de Paris*) (the “**Accelerated Safeguard Proceedings**”) and to support the Company’s implementation of the announced refinancing transaction (the “**Transaction**”) described in the Company’s press release dated February 26, 2025. The Transaction continues to be supported by creditors representing (i) more than 95% of the Company’s senior secured notes and term loans and Altice France Holding S.A.’s senior notes, and (ii) more than 95% of the Company’s RCF.

The Chapter 15 Cases impact only the financial creditors affected by the draft accelerated safeguard plans, namely the holders of the term loans, RCF and senior secured notes of the Company and its 8 subsidiaries.

The Company’s employees, customers, suppliers and commercial or other financial partners remain unaffected.