

July 9, 2025

## Altice France announces unanimous votes in favour of the draft accelerated safeguard plans

As part of the accelerated safeguard proceedings of Altice France S.A. and some of its subsidiaries<sup>1</sup>, the vote of the classes of affected parties on the draft accelerated safeguard plans of the Companies ended yesterday and the court-appointed judicial administrators of the Companies confirmed the unanimous votes in favour cast across all classes.

Those results mark another significant milestone in the implementation of the announced refinancing transaction, as further described in the press release dated February 26, 2025 (the “**Transaction**”), and confirm the very strong support of all concerned creditors for the Transaction.

The hearing before the Commercial Court of Paris (*Tribunal des activités économiques de Paris*) for the approval of the accelerated safeguard plans is scheduled for July 22, 2025 and the closing of the Transaction is expected in October 2025.

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<sup>1</sup> Altice B2B France SAS, Completel SAS, Numericable US LLC, SFR Fibre SAS, SFR Presse, SFR Presse Distribution, Société Française du Radiotéléphone – SFR S.A. and Ypso France SAS - together, with Altice France S.A., the “**Companies**”