



**Press Release**

**Paris, April 9, 2014**

## **Launch of syndication of senior credit facilities**

Numericable Group, the sole major cable operator in France, announced today the syndication of the term loan portion of the €11,640 million senior secured debt financing supporting its acquisition of Societe Francaise de Radiotelephone S.A. ("SFR"), a leading integrated fixed and mobile network operator in France.

The Senior Secured Facilities include €5,600 million Term Loan Facility B as well as a €750 million Revolving Credit Facility.

Deutsche Bank, Goldman Sachs and JP Morgan have been mandated as Global Coordinators and Joint Bookrunners, alongside Joint Bookrunners Barclays, BNP Paribas, Credit Agricole, Credit Suisse, ING and Morgan Stanley.