



December 20, 2023

SFR (ALTICE FRANCE) Senior Secured Notes Priced

Altice France S.A., a public limited liability company (*société anonyme*) incorporated under the laws of France, announces today that it has entered into a purchase agreement with certain investors pursuant to which it will issue €350 million aggregate principal amount of senior secured notes due 2027 in a private placement transaction. The new Senior Secured Notes, maturing in February 2027, priced at 11.500% with an OID of 97. The closing of the transaction is subject to customary conditions.

The proceeds from this transaction will be used to repurchase certain of the existing 2025 Senior Secured Notes.

Goldman Sachs Bank Europe SE acted as Exclusive Placement Agent and Sole Bookrunner for the transaction.

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